

22 September 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:



	Derivatives	Other types	Unsolicited client	56,000	31 May	\$5.7179	\$320,200.0000	0
		of products	facilitation - Sale		2019			
	Derivatives	Other types	Unsolicited client	36,000	17	\$5.7044	\$205,359.9840	0
		of products	facilitation -		January			
			Purchase		2019			
	Derivatives	Other types	Unsolicited client	1,560	24	\$5.7000	\$8,892.0000	0
		of products	facilitation -		December			
			Purchase		2018			

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.