

25 September 2017

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party Date Description of relevant securities





Derivatives



	Derivatives	Other types	Unsolicited	7,800	24 December	\$5.7860	\$45,130.8000	0
		of products	client		2018			
			facilitation -					
			Sale					

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.