



26 September 2017

**Share buy-back by general offer**

**Disclosure of dealings in the shares of Television Broadcasts Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                       | Date              | Description of relevant securities | Nature of dealings                                             | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|-----------------------------|-------------------|------------------------------------|----------------------------------------------------------------|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| Merrill Lynch International | 25 September 2017 | Ordinary shares                    | Hedging related to dealing in pre-existing index-tracking ETFs | Purchase        | 3,200                           | \$83,845.00                  | \$26.5000                          | \$26.0500                         |