

22 January 2015

## **Merger by Absorption**

## Disclosure of dealings in the shares of CSR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities	closing			(including
					to which	out date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)



Derivatives	Other types	Entering into of	7,000	16	\$10.7800	\$75,460.0000	3,846,000
	of products	a derivative		February			
		contract		2015			
Derivatives	Other types	Entering into of	12,000	16	\$10.7600	\$129,120.0000	3,846,000
	of products	a derivative		February			
		contract		2015			
Derivatives	Other types	Entering into of	19,000	16	\$10.7400	\$204,060.0000	3,846,000
	of products	a derivative		February			
		contract		2015			
Derivatives	Other types	Entering into of	7,000	16	\$10.7200	\$75,040.0000	3,846,000
	of products	a derivative		February			
		contract		2015			
Derivatives	Other types	Entering into of	36,000	16	\$10.7000	\$385,200.0000	3,846,000
	of products	a derivative		February			
		contract		2015			
Derivatives	Other types	Entering into of	17,000	16	\$10.6800	\$181,560.0000	3,846,000
	of products	a derivative		February			
		contract		2015			
Derivatives	Other types	Entering into of	20,000	16	\$10.6600	\$213,200.0000	3,846,000
	of products	a derivative		February			
		contract		2015			
Derivatives	Other types	Entering into of	24,000	16	\$10.6400	\$255,360.0000	3,846,000
	of products	a derivative		February			
		contract		2015			





Derivatives



## Note:

Pine River Capital Management L.P. is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Pine River Capital Management L.P. is ultimately owned by Pine River Capital Management LLC.