

Share buy-back by general offer

Disclosure of dealings in the shares of Television Broadcasts Limited

Disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

No.	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
1	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	1,100	\$28,545.00	\$25.9500	\$25.9500



Public Disclosure Form

Merrill Lynch International is ultimately owned by Bank of America Corporation.