

9 October 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant	
		of relevant	of products	dealings	reference	date /	price	paid / received	balance	
		securities			securities	closing out			(including	
					to which	date			those of any	
					the				person with	
					derivatives				whom there is	
					relate				an agreement	
									or	
									understanding)	



Derivatives	Other types	Unsolicited	1	4	\$5.4951	\$5.4951	0
	of products	client facilitation		September			
		- Purchase		2018			
Derivatives	Other types	Unsolicited	1	1 August	\$5.4951	\$5.4951	0
	of products	client facilitation		2019			
		- Purchase					

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.