SECURITIES AND FUTURES COMMISSION

Public Disclosure Form

23 October 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International plc	20 October 2017	Derivatives	Other types of products	Unsolicited client facilitation - Sale	312,000	29 December 2017	$6.6600	$2,077,920.0000	0

Morgan Stanley & Co., International plc	20 October 2017	Derivatives	Other types of products	Unsolicited client facilitation - Sale	234,000	17 May 2018	$6.5937	$1,542,919.9500	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.