Public Disclosure Form

24 October 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1	13 April 2018	$6.6900	$6.6900	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,232	13 April 2018	$6.6900	$8,242.0800	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	9,360	24 December 2018	$6.9067	$64,646.7120	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,326,000	17 May 2018	$6.8783	$9,120,640.3860	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.