Public Disclosure Form

25 October 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,560	24 December 2018	$6.7000	$10,452.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,560	24 December 2018	$6.7000	$10,452.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	16,000	29 December 2017	$6.8200	$109,120.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	16,000	29 December 2017	$6.8200	$109,120.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	80,498	1 August 2019	$7.0199	$565,088.9678	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	80,498	1 August 2019	$7.0199	$565,088.9678	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	111,385	4 September 2018	$7.0199	$781,913.0249	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	111,385	4 September 2018	$7.0199	$781,913.0249	0

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	68,059	14 September 2018	$7.0199	$477,768.2683	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	68,059	14 September 2018	$7.0199	$477,768.2683	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	3,979	4 September 2018	$7.0199	$27,932.2344	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	3,979	4 September 2018	$7.0199	$27,932.2344	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	19,272	4 January 2019	$7.0199	$135,287.7660	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	19,272	4 January 2019	$7.0199	$135,287.7660	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	19,272	4 January 2019	$7.0199	$135,287.7660	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	19,272	4 January 2019	$7.0199	$135,287.7660	0

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Derivatives

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.