



1 November 2017

**Privatisation by way of merger by absorption****Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party           | Date               | Purchase<br>/ Sale | Number of shares | Price per share | Resultant balance<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) | Percentage of class<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) |
|-----------------|--------------------|--------------------|------------------|-----------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| BlackRock, Inc. | 31 October<br>2017 | Sale               | 84,000           | \$6.5800        | 214,165,060                                                                                                    | 7.4384%                                                                                                          |
|                 |                    | Purchase           | 100,000          | \$6.5328        | 214,265,060                                                                                                    | 7.4419%                                                                                                          |
|                 |                    | Purchase           | 364,000          | \$6.5800        | 214,629,060                                                                                                    | 7.4545%                                                                                                          |

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the accore