

14 November 2017

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities	closing out			(including
					to which	date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan	13	Derivatives	Other types	Unsolicited	7,063	14	\$6.5589	\$46,325.7662	0
Stanley	November		of products	client facilitation		September			
Capital	2017			- Purchase		2018			
Services LLC		Derivatives	Other types	Unsolicited	7,063	14	\$6.5589	\$46,325.7662	0
			of products	client facilitation		September			
				- Sale		2018			



End

## Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.