



15 November 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received
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		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	337	1 August 2019	\$6.6400	\$2,237.6800	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	76	14 September 2018	\$6.6400	\$504.6400	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	246	4 September 2018	\$6.6400	\$1,633.4400	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.