

30 November 2017

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount
		of relevant	of products	dealings	reference	date /	price	paid / receivceivc
		securities			securities	closing		
					to which	out date		
					the			
					derivatives			
					relate			



Deri	erivatives Other types	Unsolicited	3,120	24	\$7.5009	\$23,402.8080	0
	of products	client facilitation		December			
		- Purchase		2018			

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.