



1 December 2017

Voluntary general offer

Disclosure of dealings in the shares of Orient Overseas (International) Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	()TEQ-10f100B
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Public Disclosure Form

End

Note:

J.P. Morgan Securities (Asia Pacific) Limited is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

J.P. Morgan Securities (Asia Pacific) Limited is ultimately owned by JPMorgan Chase & Co.