



4 December 2017

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party           | Date            | Purchase / Sale | Number of shares | Price per share | Resultant balance<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) | Percentage of class<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) |
|-----------------|-----------------|-----------------|------------------|-----------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| BlackRock, Inc. | 1 December 2017 | Sale            | 16,053,726       | \$7.0500        | 227,728,629                                                                                                    | 7.9095%                                                                                                          |

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings with MCID (enkl(efanDC BT1 0 0 1 296.33 117.gET6.24 220.85 4(shal6e TmET EMcnr5)BDC BT1 0 0 1 36 99.5(i)5(ng)7(s)4(t .5 117.h)11( )4(accf