

6 December 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity date	Referen	Total amount	Resultant
		of relevant	of products	dealings	reference	/ closing out	ce price	paid /	balance
		securities			securities	date		received	(including
					to which				those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan	5 December	Derivatives	Other types	Unsolicited	15,600	24 December	\$7.0133	\$109,407.4800	0
Stanley & Co.,	2017		of products	client		2018			
International				facilitation -					
plc				Sale					



Derivatives	Other types	Unsolicited	1,560	24 December	\$7.0013	\$10,922.0280	0
	of products	client		2018			
		facilitation -					
		Purchase					
Derivatives	Other types	Unsolicited	1	1 August	\$7.0800	\$7.0800	0
	of products	client		2019			
		facilitation -					
		Sale					
Derivatives	Other types	Unsolicited	27,998	4 September	\$7.0800	\$198,225.8400	•

of products client facilitation -

Sale

2018