

11 December 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities	closing			(including
					to which	out date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)
Morgan	8	Derivatives	Other types	Unsolicited	178,000	17 May	\$6.4767	\$1,152,860.0760	0
Stanley	December		of products	client facilitation		2018			
Capital	2017			- Purchase					
Services LLC		Derivatives	Other types	Unsolicited	178,000	17 May	\$6.4767	\$1,152,860.0760	0
			of products	client facilitation		2018			
				- Sale					



	Derivatives	Other types	Unsolicited	56,000	31 May	\$6.5304	\$365,700.0000	0
		of products	client facilitation		2019			
			- Purchase					
	Derivatives	Other types	Unsolicited	56,000	31 May	\$6.5304	\$365,700.0000	0
		of products	client facilitation		2019			
			- Sale					



Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.