

19 December 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Nature of dealings	Purchase	Total	Total amount	Highest (H)	Lowest (L)
		of relevant		/ Sale	number of	paid / received	prices paid	prices paid
		securities			shares		/ received	/ received
					involved			
Morgan	18	Ordinary	Hedging of Delta 1 products created	Purchase	1,122,000	\$7,210,420.8000	\$6.4800	\$6.3800
Stanley & Co.,	December	shares	as a result of wholly unsolicited					
International	2017		client-driven orders					
plc		Ordinary	Hedging of Delta 1 products created	Sale	28,000	\$180,880.0000	\$6.4600	\$6.4600
		shares	as a result of wholly unsolicited					
			client-driven orders					

End

Note:



Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.