



19 December 2017

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description<br>of relevant<br>securities | Description<br>of products | Nature of<br>dealings | Number of<br>reference<br>securities<br>to which<br>the<br>derivatives<br>relate | Maturity<br>date /<br>closing<br>out date | Reference<br>price | Total amount<br>paid / received | Resultant<br>balance |
|-------|------|------------------------------------------|----------------------------|-----------------------|----------------------------------------------------------------------------------|-------------------------------------------|--------------------|---------------------------------|----------------------|
|-------|------|------------------------------------------|----------------------------|-----------------------|----------------------------------------------------------------------------------|-------------------------------------------|--------------------|---------------------------------|----------------------|



End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.