

27 December 2017

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Descriptio	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		n of	of products	dealings	reference	date /	price	paid /	balance
		relevant			securities	closing out		received	(including
		securities			to which	date			those of any
					the				person with
					derivatives				whom there is
					relate				an agreement
									or
									understanding)

Morgan 22 December Derivatives Other types Unsolicited Stanley 2017 of products client Capital facilitation -

Services LLC



