



29 December 2017

**Privatisation by way of merger by absorption****Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                                   | Date             | Description of relevant securities | Description of products | Nature of dealings                         | Number of securities under the option | Exercise period - From Date | Exercise period - To Date | Exercise price | Option money paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------------------------|------------------|------------------------------------|-------------------------|--------------------------------------------|---------------------------------------|-----------------------------|---------------------------|----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Morgan Stanley & Co., International plc | 28 December 2017 | Options                            | Put option              | Lapsing of option / traded option contract | 2,000                                 | 28 December 2017            | 28 December 2017          | \$4.0000       | \$0.0000                     | 0                                                                                                  |
|                                         |                  | Options                            | Put option              | Lapsing of option / traded option contract | 58,000                                | 28 December 2017            | 28 December 2017          | \$3.8000       | \$0.0000                     | 0                                                                                                  |



# Public Disclosure Form

|  |  |         |             |                                                     |         |                     |                     |          |          |   |
|--|--|---------|-------------|-----------------------------------------------------|---------|---------------------|---------------------|----------|----------|---|
|  |  | Options | Put option  | Lapsing of option /<br>traded option<br>contract    | 12,000  | 28 December<br>2017 | 28 December<br>2017 | \$5.0000 | \$0.0000 | 0 |
|  |  | Options | Put option  | Lapsing of option /<br>traded option<br>contract    | 60,000  | 28 December<br>2017 | 28 December<br>2017 | \$3.9000 | \$0.0000 | 0 |
|  |  | Options | Put option  | Lapsing of option /<br>traded option<br>contract    | 60,000  | 28 December<br>2017 | 28 December<br>2017 | \$3.5000 | \$0.0000 | 0 |
|  |  | Options | Call option | Exercising of option /<br>traded option<br>contract | 136,000 | 28 December<br>2017 | 28 December<br>2017 | \$5.5000 | \$0.0000 | 0 |
|  |  | Options | Call option | Exercising of option /<br>traded option<br>contract | 60,000  | 28 December<br>2017 | 28 December<br>2017 | \$5.2500 | \$0.0000 | 0 |
|  |  | Options | Put option  | Lapsing of option /<br>traded option<br>contract    | 60,000  | 28 December<br>2017 | 28 December<br>2017 | \$4.7000 | \$0.0000 | 0 |
|  |  | Options | Call option | Exercising of option /<br>traded option<br>contract | 60,000  | 28 December<br>2017 | 28 December<br>2017 | \$3.0000 | \$0.0000 | 0 |
|  |  | Options | Put option  | Lapsing of option /<br>traded option<br>contract    | 46,000  | 28 December<br>2017 |                     |          |          |   |

|  |  |         |            |                                                  |        |                     |                     |          |          |   |
|--|--|---------|------------|--------------------------------------------------|--------|---------------------|---------------------|----------|----------|---|
|  |  | Options | Put option | Lapsing of option /<br>traded option<br>contract | 22,000 | 28 December<br>2017 | 28 December<br>2017 | \$4.9000 | \$0.0000 | 0 |
|  |  | Options | Put option | Lapsing of option /<br>traded option             |        |                     |                     |          |          |   |

