



4 January 2018

**Privatisation by way of merger by absorption****Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                                   | Date           | Description of relevant securities | Description of products | Nature of dealings                         | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------------------------|----------------|------------------------------------|-------------------------|--------------------------------------------|----------------------------------------------------------------|----------------------------------|-----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Morgan Stanley & Co., International plc | 3 January 2018 | Derivatives                        | Other types of products | Unsolicited client facilitation - Purchase | 156,000                                                        | 31 October 2019                  | \$7.4408        | \$1,160,759.9640             | 0                                                                                                  |
|                                         |                | Derivatives                        | Other types of products | Unsolicited client facilitation - Purchase | 218,000                                                        | 30 October 2019                  | \$7.5924        | \$1,655,139.9300             | 0                                                                                                  |



Derivatives

Public Disclosure Form

