



5 January 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom the person is connected)
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		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,000	14 December 2018	\$7.7100	\$15,420.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	12,588	4 January 2019	\$7.7089	\$97,039.6035	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	12,588	4 January 2019	\$7.7089	\$97,039.6035	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	15,228	1 August 2019	\$7.7089	\$117,391.0932	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	15,228	1 August 2019	\$7.7089	\$117,391.0932	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	44,933	4 September 2018	\$7.7089	\$346,383.8976	0



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		Derivatives	Other types of products	Unsolicited client facilitation - Sale	44,933	4 September 2018	\$7.7089	\$346,383.8976	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	39,463	1 August 2019	\$7.7089	\$304,216.2275	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	39,463	1 August 2019	\$7.7089	\$304,216.2275	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	10,686	14 September 2018	\$7.7089	\$82,377.2802	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	10,686	14 September 2018	\$7.7089	\$82,377.2802	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	52,000	23 September 2019	\$7.7662	\$403,839.9560	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	52,000	23 September 2019	\$7.7662	\$403,839.9560	0
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Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.