



11 January 2018

Privatisation by way of merger by absorption**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	10 January 2018	Sale	18,000	\$8.2811	245,794,817	8.5370%
		Purchase	40,000	\$8.3100	245,834,817	8.5384%
		Purchase	2,394	\$8.3100	245,837,211	8.5385%
		Purchase	20,000	\$8.3100	245,857,211	8.5392%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for the account of discretionary investment clients.