



12 January 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party           | Date               | Purchase<br>/ Sale | Number of shares | Price per share | Resultant balance<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) | Percentage of class<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) |
|-----------------|--------------------|--------------------|------------------|-----------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| BlackRock, Inc. | 11 January<br>2018 | Purchase           | 20,000           | \$7.6600        | 251,296,161                                                                                                    | 8.7281%                                                                                                          |
|                 |                    | Purchase           | 20,000           | \$7.6600        | 251,316,161                                                                                                    | 8.7288%                                                                                                          |
|                 |                    | Sale               | 27,488,213       | \$7.6600        | 223,827,948                                                                                                    | 7.7740%                                                                                                          |



## Public Disclosure Form

The last dealing indicates the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.