



26 January 2015

Merger by Absorption**Disclosure of dealings in the shares of China CNR Corporation Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Pine River Capital Management L.P.	23 January 2015	Purchase	27,500	\$10.8000	129,585,000	6.0733%
		Purchase	1,500	\$10.7800	129,586,500	6.0733%
		Purchase	1,500	\$10.7600	129,588,000	6.0734%
		Purchase	3,000	\$10.7400	129,591,000	6.0735%
		Purchase	2,500	\$10.7200	129,593,500	6.0737%
		Purchase	29,000	\$10.7000	129,622,500	6.0750%

