



19 January 2018

**Privatisation by way of merger by absorption**

**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

nu66.ed

| Party | Date | Description<br>of relevant<br>securities | Nature of dealings | Purchase /<br>Sale | Total<br>number of<br>shares |
|-------|------|------------------------------------------|--------------------|--------------------|------------------------------|
|-------|------|------------------------------------------|--------------------|--------------------|------------------------------|

|  |  |          |                                                                                                                                                                                                                             |      |           |                  |          |          |
|--|--|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|-----------|------------------|----------|----------|
|  |  | Warrants | Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period | Sale | 9,890,000 | \$6,923,680.0000 | \$0.8300 | \$0.6700 |
|--|--|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|-----------|------------------|----------|----------|

End