



23 January 2018

Privatisation by way of merger by absorption**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	22 January 2018	Purchase	2,000	\$7.7700	55,190,495	1.9169%
		Purchase	2,000	\$7.7800	55,188,495	1.9168%
		Purchase	20,000	\$7.7900	55,168,495	1.9161%
		Purchase	4,000	\$7.8000	55,164,495	1.9160%
		Purchase	6,000	\$7.8100	55,158,495	1.9158%
		Purchase	20,000	\$7.8200	55,138,495	1.9151%



Public Disclosure Form