

23 January 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance	Percentage of class
					(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
BlackRock, Inc.	22 January	Purchase	20,000	\$7.8500	256,852,661	'
	2018					



The 2nd item indicates a transfer upon in-specie subscriptions by authorized participants.

The 3rd item indicates the return of collateral by BlackRock, Inc., and the figure represents the net movement in collateral.