

26 January 2018

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of
		of relevant	of products	dealings	reference
		securities			securities to
					which the
					derivatives



Derivatives	Other types	Unsolicited	10,000	23 April	\$8.2378	\$82,378.0000	0
	of products	client		2019			
		facilitation -					
		Purchase					
Derivatives	Other types	Unsolicited	10,000	23 April	\$8.2378	\$82,378.0000	0
	of products	client		2019			
		facilitation -					
		Sale					

End

Note:

Morgan Stanley Capital Services LLC is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley Capital Services LLC is ultimately owned by Morgan Stanley.