26 January 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities

Public Disclosure Form

		Warrants	Derivative warrants	Market making - Sale	14,000	25 April 2018	$1.0600	$14,840.0000	42,000
		Warrants	Derivative warrants	Market making - Sale	4,000	25 April 2018	$1.0900	$4,360.0000	42,000
		Warrants	Derivative warrants	Market making - Sale	4,000	25 April 2018	$1.1500	$4,600.0000	42,000
		Warrants	Derivative warrants	Market making - Sale	8,000	25 April 2018	$1.1700	$9,360.0000	42,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Item 17 refers to closing out of a pre-existing knock-out forward contract.