



31 January 2018

Privatisation by way of merger by absorption**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
BlackRock, Inc.	30 January 2018	Sale	7,388,986	\$8.4200	225,448,652	7.8303%

End

Note:

BlackRock, Inc. is a Class (6) associate of the Offeror by virtue of its holding of 22,353,448,652 shares of the Offeror's ordinary shares. Dealings were made on 30 January 2018 at a price of \$8.42 per share, resulting in a resultant balance of 225,448,652 shares, which represents 7.8303% of the issued share capital of the Offeror.