



2 February 2018

Voluntary general offer**Disclosure of dealings in the shares of Orient Overseas (International) Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
J.P. Morgan Securities (Asia Pacific) Limited	1 February 2018	Ordinary shares	Hedging as a result of the creation of new index-tracking ETFs where the relevant securities represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Purchase	1,000	\$73,450.0000	\$73.4500	\$73.4500



Public Disclosure Form

Note:

J.P. Morgan Securities (Asia Pacific) Limited is an exempt principal trader connected with the Offeree company.

Dealings were made for its own account.

J.P. Morgan Securities (Asia Pacific) Limited is ultimately owned by JPMorgan Chase & Co.