



6 February 2018

Privatisation by way of merger by absorption**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	5 February 2018	Warrants	Derivative warrants	Market making - Purchase	4,000	2 May 2018	\$0.8600	\$3,440.0000	0
		Warrants	Derivative warrants	Market making - Purchase	14,000	2 May 2018	\$0.8900	\$12,460.0000	0

		Warrants	Derivative warrants	Market making - Sale	4,000	2 May 2018	\$0.8700	\$3,480.0000	0
		Warrants	Derivative warrants	Market making - Sale	14,000	2 May 2018	\$0.8800	\$12,320.0000	0
	Derivatives		Other types of products	Entering into of a derivative contract	50,000	7 February 2028	\$8.2213	\$411,065.0000	50,000