



27 January 2015

Merger by Absorption

Disclosure of dealings in the shares of China CNR Corporation Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of
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		Sale	3,000	\$10.8800	106,079,962	4.9717%
		Sale	2,000	\$10.7600	106,079,962	4.9717%
		Sale	4,000	\$10.8200	106,079,962	4.9717%
		Sale	2,500	\$10.8600	106,079,962	4.9717%
		Sale	3,000	\$10.9600	106,079,962	



Public Disclosure Form



Note:

Credit Suisse (Hong Kong) Limited is a Class (6) associate of the Offeror by virtue of its holdings of ordinary shares in the Offeror.

Dealings were made for its own account.

Credit Suisse (Hong Kong) Limited is ultimately owned by Credit Suisse Group AG.