

8 February 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant





Warrants

Derivative

Market

4,000 25 April 2018

\$0.8000 \$3,200.0000

120,000

warrants making -

Sale



Warrants	Derivative	Market	14,000	4 July 2018	\$0.4300	\$6,020.0000	120,000
	warrants	making -					
		Purchase					
Warrants	Derivative	Market	14,000	4 July 2018	\$0.3450	\$4,830.0000	120,000
	warrants	making -					
		Sale					
Warrants	Derivative	Market	100,000	4 July 2018	\$0.3650	\$36,500.0000	120,000
	warrants	making -					
		Sale					
Warrants	Derivative	Market	10,000	4 July 2018	\$0.3950	\$3,950.0000	120,000
	warrants	making -					
		Sale					
Warrants	Derivative	Market	66,000	4 July 2018	\$0.4000	\$26,400.0000	120,000
	warrants	making -					
		Sale					
Warrants	Derivative	Market	10,000	4 July 2018	\$0.4200	\$4,200.0000	120,000
	warrants	making -					
		Sale					
Warrants	Derivative	Market	4,000	4 July 2018	\$0.4250	\$1,700.0000	120,000
	warrants	making -					
		Sale					

Warrants Derivative Market 4,000 2 May 2018

warrants making -

Purchase

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	Warrants	Derivative	Market	4,000	2 May 2018	\$0.5300	\$2,120.0000	0
		warrants	making -					
			Sale					

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.