

9 February 2018

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:



	Ordinary	Client facilitation trades in	Sale	8,000	\$57,180.0000	\$7.1900	\$7.1200
	shares	ordinary shares arising from					
		wholly unsolicited client-driven					
		orders by a client facilitation					
		desk which operates					
		independently of the group's					
		proprietary trading desk					

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.