

14 February 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities to	closing			(including
					which the	out date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Morgan	13 February	Derivatives	Other types	Unsolicited	938,000	17 May	\$6.9480	\$6,517,259.6440	0
Stanley & Co.,	2018		of products	client		2018			
International				facilitation -					
plc				Sale					