



15 February 2018

**Privatisation by way of merger by absorption****Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                               | Date             | Description of relevant securities | Description of products | Nature of dealings                         | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-------------------------------------|------------------|------------------------------------|-------------------------|--------------------------------------------|----------------------------------------------------------------|----------------------------------|-----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Morgan Stanley Capital Services LLC | 14 February 2018 | Derivatives                        | Other types of products | Unsolicited client facilitation - Purchase | 772,000                                                        | 17 May 2018                      | \$7.0302        | \$5,427,279.6600             | 0                                                                                                  |
|                                     |                  | Derivatives                        | Other types of products | Unsolicited client facilitation - Sale     | 772,000                                                        | 17 May 2018                      | \$7.0302        | \$5,427,279.6600             | 0                                                                                                  |



## Public Disclosure Form

Derivatives

Other types of  
products

Unsolicited client  
facilitation -  
Purchase

11,367 5 February

|  |  |             |                         |                                            |        |                 |          |                |   |
|--|--|-------------|-------------------------|--------------------------------------------|--------|-----------------|----------|----------------|---|
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Sale     | 18,154 | 5 February 2020 | \$7.0233 | \$127,500.9882 | 0 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Purchase | 21,000 | 23 April 2019   | \$7.0709 | \$148,488.9000 | 0 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Sale     |        |                 |          |                |   |

|  |  |             |                         |                                            |       |                 |          |               |   |
|--|--|-------------|-------------------------|--------------------------------------------|-------|-----------------|----------|---------------|---|
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Purchase | 8,558 | 7 December 2018 | \$6.9120 | \$59,152.8960 | 0 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Sale     | 8,558 | 7 December 2018 | \$6.9120 | \$59,152.8960 | 0 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Purchase | 8,370 | 5 December 2018 | \$6.9120 | \$57,853.4400 | 0 |
|  |  | Derivatives | Other types of products | Unsolicited client facilitation - Sale     | 8,370 | 5 December 2018 | \$6.9120 | \$57,853.4400 | 0 |