Public Disclosure Form

15 February 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	14 February 2018	Purchase	852,000	$7.1300	62,663,101	2.1764%
		Sale	2,000	$7.0200	62,665,101	2.1765%
		Sale	4,000	$7.0300	62,669,101	2.1766%
		Sale	2,000	$7.0500	62,671,101	2.1767%
		Sale	4,000	$7.0800	62,675,101	2.1768%
		Sale	6,000	$7.0900	62,681,101	2.1771%
			8,000	$7.1000	62,689,101	2.1773%
		Sale	4,000	$7.1100	62,693,101	2.1775%
		Sale	4,000	$7.1200		

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 2 to 9 refer to dealing in shares for hedging of derivative transactions with clients.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.