

15 February 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive



	Derivatives	Other types	Entering	8,000	18	\$7.0763	\$56,610.4000	52,000
		of products	into of a		January			
			derivative		2028			
			contract					
	Derivatives	Other types	Entering	26,000	18	\$7.0711	\$183,848.6000	180,000
		of products	into of a		January			
			derivative		2028			
			contract					

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc.