

20 February 2018

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase /	Number of shares	Price per share	Resultant balance	Percentage of class
		Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)
Goldman Sachs (Asia)	15 February	Sale	2,000	\$7.3000	62,699,101	2.1777%

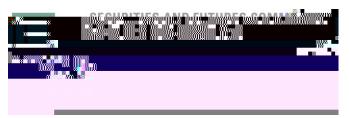
Goldman Sachs (Asia)

L.L.C. on behalf of The 2018

Goldman Sachs Group,

Inc. and affiliates





Sale