



21 February 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant
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		Warrants	Derivative warrants	Market making - Purchase	20,000	6 April 2018	\$0.9000	\$18,000.0000	1,220,000
		Derivatives	Other types of products	Entering into of a derivative contract	4,000	7 February 2028	\$7.4303	\$29,721.2000	68,000

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company. Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates