



22 February 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products paid / received	Nature of dealings	Number of securities to which the derivatives relate	Maturity closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
					96,245,344	2015/11/18	HK\$1.3163	HK\$126,622,021	100% of the issued shares of China National Building Material Company Limited

		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	100,000	31 October 2019	\$7.4756	\$747,560.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	100,000	31 October 2019	\$7.4756	\$747,560.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	14,000	11 October 2018	\$7.6514	\$107,120.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	14,000	11 October 2018	\$7.6514	\$107,120.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	1,280	24 December 2018	\$7.6300	\$9,766.4000	0



Public Disclosure Form

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