



23 February 2018

**Privatisation by way of merger by absorption****Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                                                                                 | Date             | Description of relevant securities | Description of products | Nature of dealings       | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|---------------------------------------------------------------------------------------|------------------|------------------------------------|-------------------------|--------------------------|----------------------------------------------------------------|----------------------------------|-----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates | 22 February 2018 | Warrants                           | Derivative warrants     | Market making - Purchase | 40,000                                                         | 6 April 2018                     | \$0.9300        | \$37,200.0000                | 1,180,000                                                                                          |
|                                                                                       |                  | Warrants                           | Derivative warrants     | Market making - Sale     | 12,000                                                         | 25 April 2018                    | \$0.7000        | \$8,400.0000                 | 112,000                                                                                            |



## Public Disclosure Form

End

Note: