

26 February 2018

## Privatisation by way of merger by absorption

## Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description	Description	Nature of	Number of	Maturity	Reference	Total amount	Resultant
		of relevant	of products	dealings	reference	date /	price	paid / received	balance
		securities			securities to	closing out			(including
					which the	date			those of any
					derivatives				person with
					relate				whom there is
									an agreement
									or
									understanding)
Morgan	23	Derivatives	Other types	Unsolicited	10,000	11 October	\$7.9360	\$79,360.0000	0
Stanley & Co.,	February		of products	client		2018			
International	2018			facilitation -					
plc				Purchase					

End