Public Disclosure Form

27 February 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	26 February 2018	Purchase	4,000	$7.8500	63,249,101	2.1968%
		Purchase	4,000	$7.8800	63,245,101	2.1966%
		Purchase	20,000	$7.9000	63,225,101	2.1959%
		Purchase	24,000	$7.9100	63,201,101	2.1951%
		Purchase				

		Purchase	20,000	$7.9600	62,975,101	2.1873%
		Purchase	26,000	$7.9700	62,949,101	2.1864%
		Purchase	14,000	$7.9800	62,935,101	2.1859%
		Purchase	12,000	$7.9900	62,932,101	2.1855%
		Purchase	12,000	$8.0100	62,911,101	2.1850%
		Purchase	8,000	$8.0200	62,903,101	2.1848%
		Purchase	8,000	$8.0400	62,895,101	2.1845%
		Purchase	8,000	$8.0600	62,887,101	2.1842%
		Purchase	2,000	$8.0800	62,885,101	2.1841%
		Purchase	8,000	$8.0900	62,877,101	2.1839%
		Purchase	4,000	$8.1100	62,873,101	2.1837%
		Purchase	4,000	$8.1200	62,869,101	2.1836%
		Purchase	4,000	$8.1300	62,865,101	2.1834%
		Purchase	4,000	$8.1400	62,861,101	2.1833%
		Purchase	4,000	$8.1500	62,857,101	2.1832%
		Sale	2,000	$7.9000	62,859,101	2.1832%
		Sale	6,000	$7.9200	62,865,101	2.1834%
		Sale	4,000	$7.9300	62,869,101	2.1836%
		Sale	4,000	$7.9500	62,873,101	2.1837%
		Sale	2,000	$7.9700	62,875,101	2.1838%
		Sale	382,000	$7.9743	63,257,101	2.1971%

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates is ultimately owned by The Goldman Sachs Group, Inc..

Items 7, 9, 26 to 30 refer to dealing in shares for hedging of derivative transactions with clients.

The figures reported in the "Resultant balance" and "Percentage of class" columns represent net short position in the shares of China National Building Material Company Limited.