Public Disclosure Form

28 February 2018

Privatisation by way of merger by absorption

Disclosure of dealings in the shares of China National Building Material Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	68,000	17 May 2018	$7.9188	$538,480.0320	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,000	30 December 2019	$8.1000	$32,400.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,280	24 December 2018	$7.6900	$9,843.2000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	152,000	31 October 2019	$7.6500	$1,162,800.0000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase					

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	23,750	23 April 2019	$7.7412	$183,853.5000	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	750	23 April 2019	$7.7412	$5,805.9000	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for

.is