



5 March 2018

Privatisation by way of merger by absorption**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	2 March 2018	Warrants	Derivative warrants	Market making - Sale	4,000	2 May 2018	\$0.4250	\$1,700.0000	110,000
		Warrants	Derivative warrants						

		Warrants	Derivative warrants	Market making - Purchase	8,000	21 February 2019	\$0.1800	\$14,400.0000	0
		Warrants	Derivative warrants	Market making - Purchase	200	21 February 2019	\$0.1820	\$364.0000	0
		Warrants	Derivative warrants	Market making - Sale	200	21 February 2019	\$0.1800	\$364.0000	0
		Warrants	Derivative warrants	Market making - Sale	8,000	21 February 2019	\$0.1810	\$14,480.0000	0
		Derivatives	Other types of products	Closing out of a derivative contract	10,000	7 February 2028	\$7.5695	\$75,695.4200	66,000

Derivatives

Other types
of products

Enter 10 1 4



Public Disclosure Form

End

Note:

Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and aaInc.en-8