



6 March 2018

Privatisation by way of merger by absorption**Disclosure of dealings in the shares of China National Building Material Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	5 March 2018	Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3400	\$680.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	22,000	4 July 2018	\$0.3450	\$7,590.0000	320,000
		Warrants	Derivative warrants						

		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3550	\$710.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3650	\$730.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3700	\$740.0000	320,000
		Warrants	Derivative warrants	Market making - Purchase	2,000	4 July 2018	\$0.3750	\$750.0000	320,000



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Warrants	Derivative warrants	Market making - Purchase	50,000	2 May 2018
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		Warrants	Derivative warrants	Market making - Sale	16,000	2 May 2018	\$0.3100	\$4,960.0000	362,000
		Warrants	Derivative warrants	Market making - Sale	2,000	2 May 2018	\$0.3200	\$640.0000	362,000
		Warrants	Derivative warrants	Market making - Sale	40,000	2 May 2018	\$0.3250	\$13,000.0000	362,000
		Warrants	Derivative warrants	Market making - Sale	188,000	2 May 2018	\$0.3300	\$62,040.0000	362,000

		Warrants	Derivative warrants	Market making - Purchase	800	21 February 2019	\$0.1580	\$1,264.0000	0
		Warrants							



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